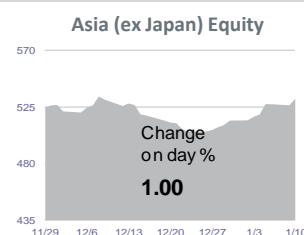
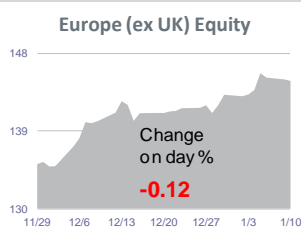
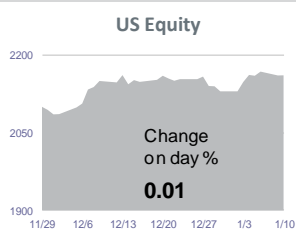
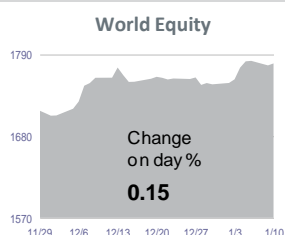


**Asian stocks** continued a mix bag of performance; Australian and Japanese equities were the biggest laggards while Philippines, Chinese and Hong Kong stocks rose the most. Sentiment in Australia was weighed by declines in energy stocks following the fall in oil prices; Financial stocks led the rise in China and foreign inflows drove gains in Philippines.

**European stocks** were broadly higher on Tuesday. Britain's FTSE 100 blue-chip index hit fresh record highs, boosted by gains among retailers, while a rally in mining stocks more than offset weaker financials, helping European shares end slightly in positive territory.

**US stocks** were mixed ahead of a news conference by US president-elect. The Nasdaq soared on the back of an extended rally by healthcare stocks and the S&P 500 ended flat, while the Dow was weighed down by IBM. US equities have risen in the last two months in anticipation of easier fiscal policy based on Trump's campaign promises of increased infrastructure spending and tax cuts.

The **US dollar** was steady against a basket of major currencies; **Treasuries** were little changed after a solid 3-year note sale. **Oil prices** fell on Tuesday to the lowest in nearly a month, extending the previous session's sell-off as the USD strengthened and doubts mounted over whether producing countries would implement a deal to cut output.



Data as of

January 10, 2017

US Indexes	Last	% Chg	%YTD Chg
Dow Jones Industrial Average	19,855.53	-0.16	0.47
Nasdaq Composite	5,551.82	0.36	3.13
S&P 500	2,268.90	0.00	1.34
S&P 500 Volatility (Vix)	11.49	-0.61	-18.16
MSCI US	2,160.18	0.01	1.45

Europe Indexes	Last	% Chg	%YTD Chg
Euro Stoxx 50	3,306.21	-0.08	0.48
FTSE 100 (UK)	7,275.47	0.52	1.86
DAX (Germany)	11,583.30	0.17	0.89
CAC-40 (France)	4,888.23	0.01	0.53
FTSE MIB Index (Italy)	19,424.19	0.33	0.99
Ibex35 (Spain)	9,452.00	-0.43	1.07
MSCI Europe ex UK	144.75	-0.12	0.98

Asia Indexes	Last	% Chg	%YTD Chg
S&P/ASX (Australia)	5,760.70	-0.81	1.68
NZX 50 Index (New Zealand)	7,037.58	0.35	2.27
Hang Seng (Hong Kong)	22,744.85	0.83	3.38
Hang Seng China Enterprise Index	9,664.19	0.64	2.87
Jakarta Composite Index (Jakarta)	5,309.92	-0.12	0.25
KLCI (Malaysia)	1,672.05	0.25	1.85
KOSPI (Korea)	2,045.12	-0.18	0.92
PSE (Philippines)	7,364.34	1.21	7.66
BSE Sensex 30 (India)	26,899.56	0.65	1.03
SET (Thailand)	1,572.10	0.51	1.89
Shanghai SE Composite (Shanghai)	3,161.67	-0.30	1.87
Shanghai Shenzhen CSI 300 Index (A-shares)	3,358.27	-0.17	1.46
MSCI China Index (H-shares)^	61.19	1.01	4.33
Straits Times Index (Singapore)	3,006.02	0.82	4.35
Topix (Japan)	1,542.31	-0.71	1.56
Nikkei 225 (Tokyo)	19,301.44	-0.79	0.98
Taiwan Taiex Index (Taiwan)	9,349.64	0.08	1.04
Ho Chi Minh Stock Index	681.07	-0.22	2.44
MSCI Asia ex Japan	531.75	1.00	3.38

World Index	Last	% Chg	%YTD Chg
MSCI World Index	1779.62	0.15	1.62

Others	Last	% Chg	%YTD Chg
Bovespa (Brazil)	62,131.80	0.70	3.16
Mexbol (Mexico)	45,886.27	0.73	0.53
MSCI Latin America	2,393.84	0.48	2.27

Government Bonds - 10 Yr Benchmark (Yield/bid)	Last	Net Chg	Net YTD Chg
US Generic Govt 10-year	2.38	0.01	-0.06
UK Govt 10-year Note Generic	1.36	0.03	0.12
German Govt Bonds 10-year	0.29	0.01	0.08
Italy Govt Bonds 10-year	1.91	0.02	0.10
Japan Govt Bonds 10-year	0.06	0.01	0.02
Singapore Govt Bonds 10-year	2.39	-0.01	-0.08

Bond Indexes	Last	% Chg	%YTD Chg
Citigroup World Govt Bond	-	0.00 A	Invalid Security
JP Morgan Asian Credit +	204.91	0.13	0.95
JP Morgan EMBI Eurobonds +	628.02	-0.11	1.11
Citigroup US HY Market	-	0.00 A	Invalid Security
JP Morgan Asian HY Corp +	271.51	0.05	1.00

Interest rate	Last	Net Chg	Net YTD Chg
LIBOR USD 3-month #	Holiday	Holiday	0.02

Commodities +	Last	% Chg	%YTD Chg
Oil (Light Crude)	50.82	-2.19	-5.08
Gold	1,185.50	0.05	3.12

Currencies (Base Currency: 1 USD)	Last	% Chg	%YTD Chg
Euro	0.94	0.69	0.11
Yen	115.81	1.07	0.87
Pound	0.82	-0.06	-0.97
AUD	1.36	0.60	1.90
SGD	1.44	0.37	0.49

Source: Eastspring Investments (Singapore) Limited., MSCI from Bloomberg in USD terms. ^MSCI China Index (H-shares): HKD. All data extracted from Bloomberg are in local currency terms except those denoted by "+", which are in USD terms. % Chg and net change refers to the change compared to previous trading day. YTD stands for year to date. # Libor rates come from British Bankers Association. NA represents not available.

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